



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Sunday, June 5, 2022





Market Watch

Sunday, June 5, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,656.05	0.40	-1.40	-2.06	-3.32	12.18	12,136 SAR	2.32	20.23
Qatar (QE Index)	12,806.14	0.05	-2.57	-0.88	-5.37	10.15	656 QAR	1.51	14.76
Dubai (DFMGI)	3,386.77	-0.27	1.81	1.18	-3.97	5.97	457 AED	1.79	39.52
Abu Dhabi (ADI)	9,836.53	-0.19	6.65	-2.17	-1.13	15.88	1,435 AED	2.04	20.49
Bahrain (BAX)	1,903.81	-0.15	-2.85	-0.88	-8.19	5.93	19 BHD	1.23	171.49
MUSCAT SE INDEX	4,123.25	-0.21	-0.54	0.18	-1.95	-0.15	5 OMR	0.94	13.25
SP GCC Comp LMC	208.60	0.08	-1.31	-2.08	-6.35	9.94			

Developed Markets

MSCI World Index	2,779.06	-1.24	5.28	-0.43	-8.97	-14.01			
U.S. (S&P 500)	4,108.54	-1.63	4.54	-0.57	-9.31	-13.80			
U.K. (FTSE 100)	7,532.95	0.00	4.14	-0.98	0.23	2.01			
Japan (Topix)	1,933.14	0.35	5.68	1.07	-0.68	-2.97			

Emerging Markets

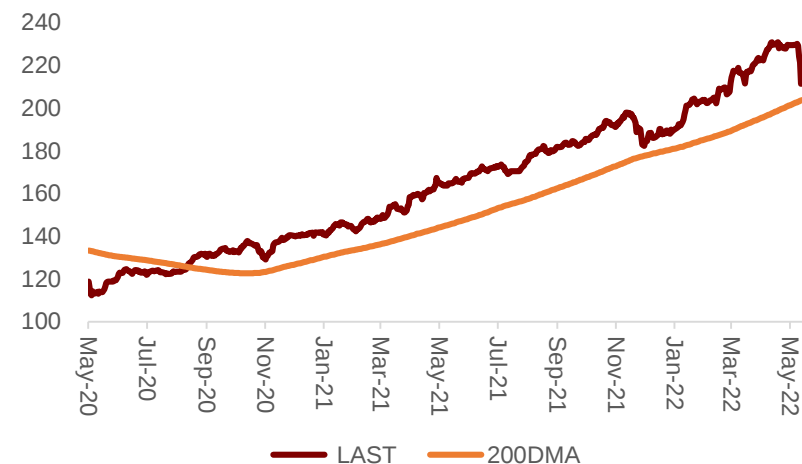
MSCI EM Index	1,060.74	-0.07	7.38	-1.57	-7.10	-13.90			
China (SSE Composite)	3,195.46	0.00	4.60	0.28	-1.74	-12.21			
India (Sensex)	55,769.23	-0.09	5.36	0.37	-4.78	-4.27			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,674.88	-1.16	-2.46	-1.90	-5.79	8.97	45.88 KWD	2.48	22.65
Kuwait Premier Index	8,478.19	-1.30	-2.96	-2.28	-6.44	10.98	35.05 KWD	2.65	24.66
Kuwait Main Index	6,037.40	-0.70	-0.68	-0.56	-3.48	2.57	10.84 KWD	1.91	16.19
NIC 50	9,519.70	-1.21	-2.97	-2.29	-6.45	11.70	28.60 KWD	2.63	23.66

Kuwait Sector

Banking	1,789.56	-1.11	-4.05	-2.01	-7.29	10.28	26.86 KWD	1.45	25.66
Telecom	1,257.45	-1.37	-0.29	-2.84	-0.37	15.43	3.85 KWD	0.92	14.03
Industrials	1,298.24	-1.54	0.16	-1.82	0.25	13.73	4.61 KWD	1.03	11.80
Financial services	1,513.69	-1.56	-1.64	-1.68	-8.86	6.35	3.91 KWD	0.81	19.78
Real estate	1,303.40	-0.51	1.87	-1.27	-6.58	-1.73	2.81 KWD	0.69	25.37
Basic materials	1,163.47	-2.51	0.55	-3.54	0.15	13.53	1.04 KWD	1.50	10.75
Health care	480.10	0.00	-2.42	0.00	-3.02	-39.76	0.24 KWD	2.87	13.80
Consumer services	645.46	-0.22	-6.75	-1.00	-9.31	-11.72	0.79 KWD	0.91	32.60
Insurance	1,538.17	-0.17	0.86	2.33	-5.12	0.31	0.64 KWD	0.75	8.64
Consumer Disc	1,562.16	-0.64	2.23	-1.43	1.24	16.87	0.20 KWD	1.15	12.63
Energy	1,202.03	1.23	-1.99	3.03	-7.45	-15.83	0.25 KWD	0.87	15.84
Technology	668.57	0.00	-3.26	-0.11	-1.18	-2.23	0.01 KWD	0.80	0.00
Utilities	568.42	0.46	0.46	0.46	-3.14	-5.26	0.24 KWD	2.72	16.65

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices were higher in the afternoon of Asia trading hours, with international benchmark Brent crude futures up 0.64% to \$120.49 per barrel.

Kuwait Market

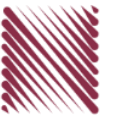
The market closed down today by -1.16%, closed at 7,764.88 value traded 54.4 million KD, Premier market value traded reached 34.7 million KD and closed at 8,478.19 down by -1.30%.

Saudi Market

The Market closed up today by +0.40%, GCC Market closed down as fears grew that fast-rising inflation will drive a sharp rise in interest rates that brings the global economy to a standstill.

DAILY MARKETS WRAP,

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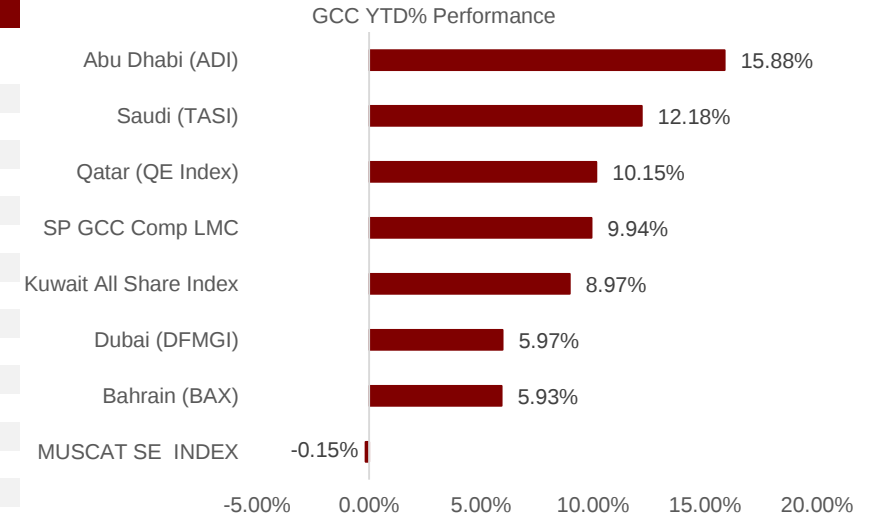
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.026	-0.29	-0.39	-1.16	-6.64	8.05	7.74 KWD	2.02	27.00
KFH	0.865	-1.48	-6.49	-3.78	-11.16	14.36	8.03 KWD	4.21	32.00
Zain	0.611	-0.97	0.49	-3.02	-2.71	2.69	2.64 KWD	2.33	14.03
BOUBYAN BANK	0.814	-0.37	-4.80	0.25	-3.86	14.27	3.04 KWD	4.03	34.00
Agility	1.114	-1.85	1.64	-2.96	0.81	17.88	2.48 KWD	1.29	2.40
Saudi Arabia									
ARAMCO	40.65	1.12	0.03	-2.98	3.75	24.90	8,943.00 SAR	7.46	19.83
SABIC	111.60	-0.53	-7.77	-2.62	-14.81	-3.79	334.80 SAR	1.78	35.00
STC	101.80	-0.78	-7.45	-0.97	-5.57	-9.43	203.60 SAR	2.89	17.99
AL-RAJHI BANK	95.90	0.52	-4.29	-3.03	-4.46	8.21	383.60 SAR	4.90	27.27
NCB	71.60	0.56	-3.24	-1.10	0.99	11.18	320.62 SAR	1.93	21.33
United Arab Emirates									
ETISALAT.AD	29.42	-0.94	-0.74	-3.03	-20.40	-7.19	255.88 AED	5.23	27.22
FAB.AD	20.20	-0.98	7.45	-5.96	-14.41	8.47	223.16 AED	2.01	15.04
EMIRATES NBD	13.85	0.36	4.92	5.32	-7.67	2.21	87.49 AED	1.07	9.54
DB ISLAMIC BK	5.94	-1.16	1.54	-0.17	-3.73	10.41	43.01 AED	1.12	9.71
EMAAR PROPERT	5.80	-0.34	5.45	1.58	-3.33	18.61	47.45 AED	0.75	7.82
Qatar									
QNB	21.00	-1.41	-8.70	-2.55	-8.97	4.01	195.03 QAR	2.00	15.50
INDUSTRIES QAT	17.95	0.67	5.03	-1.86	-5.53	15.88	109.19 QAR	3.00	11.64
QA ISLAMIC BK	21.81	-0.50	-10.98	-5.79	-8.52	18.99	51.82 QAR	2.12	14.88
MASRAF AL RAYA	4.60	0.57	-13.04	-2.13	-11.03	-0.86	43.02 QAR	1.38	20.93
MESAIEED PETRO	2.72	0.89	8.72	0.30	-6.60	30.05	34.33 QAR	2.12	17.73
OMAN									
BANK MUSCAT	0.532	0.38	1.53	1.53	4.31	15.41	1.99 OMR	0.96	8.33
OMANTEL	0.860	-3.15	0.47	-0.46	-1.83	14.36	0.64 OMR	1.15	7.69
BANK DHOFAR	0.113	0.00	-2.59	-0.88	-1.74	-10.32	0.34 QAR	0.48	14.93
NAT BANK OF OMAN	0.201	-0.99	1.52	-1.95	-1.95	2.03	0.33 QAR	0.58	12.71
OMINVEST	0.308	0.00	-2.53	0.00	-8.88	0.65	0.21 QAR	0.68	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
25-May- 22	22.6%	14.15%	0.06%	0.71%	0.42%	6.73%	2.53%	11.08%	5.50%	4.0%
1-June- 22	22.62%	14.28%	0.06%	0.88%	0.42%	6.69%	2.55%	11.17%	5.49%	4.03%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -1.16 %The leading sector bottom performance indices today are Basic materials -2.51 % Financial services -1.56 % Industrials -1.54 % respectively

Telecommunication sector are down today by -1.37 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 6.46 %

KSA

Saudi Armco has a positive performance today by + 1.12 %, SABIC have negative performance today by -0.53 %

STC have negative performance today by -0.78 %, Al Rajhi Bank has a positive performance today by + 0.52 %

UAE

ETISALAT .AD have negative performance today by -0.94 %, FAB.AD have negative performance today by -0.98 %



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